

MEMORANDUM OF OIL AND GAS LEASE (NON SURFACE)

West Virginia

The undersigned William F. Whitlatch and Betty L. Whitlatch, husband and wifeof RR 3 Box 275, Moundsville, WV 26041, as Lessorand TriEnergy Holdings, LLC, P.O. Box 89, Sewickley, PA 15143, as Lessee, entered into an Oil andGas Lease as of the 8th day of April, 2011. Said lease covers all that certain tract of landsituate in the District of Washington, in Marshall County, State of West Virginia,

bounded and described generally as follows :

On the North by: n/f

On the East by: n/f

On the South by: n/f

On the West by: n/f

Tax Parcel No: 14-12-69Containing .23 acres, more or less, being the same land conveyed by _____
and recorded in the records of said county in Book 650, Page 112.Under the terms of the aforesaid lease, the said property was leased by Lessor to Lessee for a term of Five (5) years from the date thereof and so long thereafter as oil or gas are produced from said land in paying quantities or the lease is otherwise maintained pursuant to the provisions thereof.

Under the terms of said lease, the Lessee has a first option to renew the lease for a further like term, which option must be exercised within sixty (60) days of the expiration of the initial primary term of said lease.

Dated: April 8th, 2011

WITNESS:

LESSOR: William F. Whitlatch

William F. Whitlatch (SEAL)

Jan Pest
MARSHALL County 02:30:20 PM
Instrument No 1305670
Date Recorded 06/03/2011
Document Type O&G
Pages Recorded 2
Book-Page 734-352
Recording Fee \$5.00
Additional \$6.00

LESSOR: Betty L. Whitlatch

Betty L. Whitlatch
[Signature]
Approved by:

Prepared By: Brighton Resources, Inc.

Joseph E. Bojalad, President

TriEnergy Holdings, LLC

State of West Virginia)County of Marshall)

ss:

On the 8th day of April in the year 2011, before me, the undersigned, a Notary Public in and for said state, personally appeared William F. Whitlatch and Betty L. Whitlatch, husband and wife, personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person upon behalf of which the individual(s) acted, executed the instrument

IN WITNESS WHEREOF, I hereunto set my hand and official seal.

My Commission Expires:

Linda Lightner
Notary Public



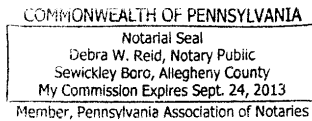
CORPORATIONState/Commonwealth of: PENNSYLVANIACounty of: Allegheny SS:

Before me a Notary Public in and for said county and state personally appeared: Joseph E. Bojalad, the President of TriEnergy Holdings, LLC, the above named corporation, who acknowledged to me that they did execute the foregoing instrument for and on behalf of said corporation, pursuant to authority so to do of said corporation and that the same is the free act and deed of said corporation and of themselves as such officers, for the uses and purposes therein set forth.

In Testimony Whereof, I have hereunto set my hand and affixed my official seal at Sewickley, PA this 24th day of May, 2011.

My Commission expires: 9/24/2013

Debra W. Reid
Notary Public



STATE OF WEST VIRGINIA, MARSHALL COUNTY, SCT.:

I, JAN PEST, Clerk of the County Commission of said County, do hereby certify that the annexed writing, bearing date on the 8th day of April, 2011, was presented for and by me, admitted to record in my office upon the above certificate as to the parties therein named this 3rd day of June, 2011, at 2:30 o'clock P.M.

TESTE: Jan Pest Clerk.